

ASX ANNOUNCEMENT

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by **Miramar Resources Limited (ASX:M2R, "Miramar" or "the Company")** under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

The Company advises that it issued:

- › 599,269,200 fully paid ordinary shares ("New Shares") pursuant to the Placement announced on 8 December 2025;
- › 4,000,000 fully paid ordinary shares ("Fee Shares") were issued in lieu of Directors in lieu of salary pursuant shareholder approval on 10 March 2026; and

The issue of New Shares and Fee Shares are detailed in the Appendix 2As lodged with ASX on 13 March 2026.

The Corporations Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 and 708A of the Corporations Act. By the Company giving this notice, the New Shares and Fee Shares set out above will fall within the exemption in section 708A(5) of the Corporations Act.

In accordance with section 708A(6) of the Corporations Act, the Company confirms that as at the date of this notice:

- (1) the New Shares and Fee Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (2) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply; and
 - (b) sections 674 and 674A of the Corporations Act; and
- (4) there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Company Secretary on behalf of the Board of Miramar Resources Limited.