



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Friday March 13, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 13-MAR-2028 EX \$0.004	894,000,000	13/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jan-2026 08:15	Update - Update - Proposed issue of securities - M2R	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/3/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Placement Options including Directors Options, exercisable at \$0.004 expiring 13 March 2028, being two (2) years from the date of issue. The Options issues were approved by shareholder on 10 March 2026. Refer to the Notice of Meeting dated 16 February 2026 and the General Meeting result dated 10 March 2026 for further details.

Issue details

Number of +securities

894,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options exercisable at \$0.004 expiring 13 March 2028 (Placement Options). Refer to ASX announcements dated 8 December 2025 for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-MAR-2028 EX \$0.004

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to <https://www.miramarresources.com.au/wp-content/uploads/2026/02/61310872.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00400000

Expiry date

13/3/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING 13-MAR-2028

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are exercisable at \$0.004 each expiring 13 March 2028, being two (2) years from the date of issue on the basis of one (1) option for every one (1) share issued (Placement Option).

Issue details

Number of +securities

894,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	1,510,320,709
M2ROA : OPTION EXPIRING 25-JUL-2027	316,520,426

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAR : OPTION EXPIRING 10-APR-2030 EX \$0.006	636,000,000
M2RAS : OPTION EXPIRING 02-JUN-2027 EX \$0.006	1,000,000
M2RAO : OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000
M2RAP : OPTION EXPIRING 08-NOV-2027 EX \$0.031	6,000,000
New class - code to be confirmed : OPTION EXPIRING 13-MAR-2028 EX \$0.004	894,000,000