

ASX ANNOUNCEMENT

ADDITIONAL \$1.1M DEMAND FOR TRANCHE 2 PLACEMENT

Miramar Resources Limited (ASX:M2R, "Miramar" or "the Company") is pleased to advise that following the announcements dated 8 December and 12 December 2025, the Company has received additional indicative commitments of \$1.1 million from investors who will be participating in the Tranche 2 placement.

The additional commitment reflects continued investor interest in the Company and will be issued on the same terms as previously announced.

The Company will seek shareholder approval for the issue of shares and free-attaching options under Tranche 2 placement at a general meeting to be held in March 2026.

This announcement has been authorised for release by Ms Marion Bush, Managing Director, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company's website at www.miramarresources.com.au, follow the company on social media on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Marion Bush
Managing Director
info@miramarresources.com.au

Mindy Ku
Company Secretary
info@miramarresources.com.au