

1 September 2025

ASX Compliance Pty Ltd
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

By electronic lodgement

**SHARE PURCHASE PLAN – Issue of Cleansing Notice under
*ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547***

Miramar Resources Limited (ACN 635 359 965) (**Miramar** or **Company**) issued 185,067,852 new fully paid ordinary shares in the Company (**New Shares**) under the Share Purchase Plan (**SPP**) which opened on 28 July 2025 and closed on 27 August 2025.

The SPP offered shareholders the opportunity to purchase up to \$30,000 in additional fully paid ordinary shares in the Company.

As required by *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**), Miramar advises that:

- (1) the Company made offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (2) this notice is provided in accordance with the ASIC Instrument;
- (3) as at the date of the notice, the Company has complied with:
 - (a) the provision of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 and section 674A of the Corporations Act; and
- (4) as at the date of this notice, there is no “excluded information” (as defined in sections 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with sections 708A(8) of the Corporations Act (as if this notice were required under section 708A(5)(e) of the Corporations Act).

This ASX announcement has been authorised for release by the Board of Miramar.

For more information, please contact:

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