



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Thursday April 10, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 10-APR-2030 EX \$0.006	636,000,000	10/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

13-Feb-2025 09:24

Announcement Title

New - Proposed issue of securities - M2R

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/4/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

600M Placement Options and 36M Broker Options are exercisable at \$0.006 expiring 10 April 2030, being five years from the date of issue. The option issues were approved by shareholders on 31 March 2025. Refer to the Notice of Meeting dated 28 February 2025 and General Meeting result dated 31 March 2025 for further details.

Issue details

Number of +securities

600,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching options exercisable at \$0.006 each expiring 10 Apr 2030 (Placement Options). Refer to ASX announcements dated 13 Feb and 28 Feb 2025 for further details.

Number of +securities

36,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

PAC Partners to be issued 20 options per \$1 raised under the Placement on the same terms as the Placement Options. Refer to ASX announcements dated 13 Feb and 28 Feb 2025 for further details.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 10-APR-2030 EX \$0.006

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.Refer to <https://www.miramarresources.com.au/wp-content/uploads/2025/02/61253471.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00600000

Expiry date

2/4/2030

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

OPTION EXPIRING APR-2030

Any other information the entity wishes to provide about the +securities the subject of this notification

The options are exercisable at \$0.006 each expiring 10 April 2030, being five (5) years from the date of issue on the basis of one (1) option for every one (1) share issued (Placement Option).

36M are issued as payment set out under the lead manager mandate with PAC Partners Securities Pty Ltd (PAC). These options will have the same terms as the Placement Options (Broker Options).

Refer to ASX announcements dated 13 February 2025, the Notice of Meeting dated 28 February 2025 and General Meeting result dated 31 March 2025 for further details.



Issue details

Number of +securities

600,000,000

Number of +securities

36,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	456,346,777
M2ROA : OPTION EXPIRING 25-JUL-2027	316,520,426

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAM : OPTION EXPIRING 15-JUN-2025 EX \$0.07	250,000
M2RAL : PERFORMANCE RIGHTS	1,046,513
M2RAO : OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000
M2RAP : OPTION EXPIRING 08-NOV-2027 EX \$0.031	6,000,000
New class - code to be confirmed : OPTION EXPIRING 10-APR-2030 EX \$0.006	636,000,000