



# ASX ANNOUNCEMENT

## RIGHTS ISSUE OPEN

- › **Non-renounceable rights issue (Entitlement Offer) to raise up to \$1.6 million is now open**
- › **Issue price of \$0.008 per Share**
- › **Entitlement Offer will close at 5:00pm (AWST) on Friday, 12 July 2024**

**Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”)** is pleased to advise that the Entitlement Offer is now open.

A letter and email explaining how to access the Prospectus and the Entitlement and Acceptance Form was sent to Eligible Shareholders today.

The Company has engaged Cadmon Advisory Pty Ltd (**Cadmon**) to act as lead manager to the Entitlement Offer.

Funds raised from the Entitlement Offer will primarily be used for upcoming exploration programmes at the Company’s 100%-owned Bangemall Ni-Cu-Co-PGE projects in the Gascoyne regions of WA, the 80%-owned Gidji JV Project, and to fund corporate activities.

The following table sets out the key indicative dates for the Entitlement Offer:

<b>Event</b>	<b>Date*</b>
Entitlement Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tue, 2 July 2024
Last day to extend the Closing Date for the Entitlement Offer	Tue, 9 July 2024
Closing Date of Offers as at 5:00pm**	Fri, 12 July 2024
Shares and Options quoted on a deferred settlement basis	Mon, 15 July 2024
ASX and Cadmon notified of under subscriptions	Wed, 17 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Options	Fri, 19 July 2024

**Note:**

\* These dates are indicative only and are subject to change.

\*\* The Directors may extend the Closing Date for the Entitlement Offer by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. Accordingly, the date the New Options are expected to commence trading on ASX may vary.

This announcement has been authorised for release by Mr Allan Kelly, Executive Chairman, on behalf of the Board of Miramar Resources Limited.

**For more information on Miramar Resources Limited, please visit the company’s website at [www.miramarresources.com.au](http://www.miramarresources.com.au), follow the company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:**

Allan Kelly  
Executive Chairman

Mindy Ku  
Company Secretary