

ASX ANNOUNCEMENT



JMEI 2023 ENTITLEMENT STATEMENTS

Miramar Resources Limited (ASX:M2R, "Miramar" or "the Company") is pleased to announce that, following the lodgment of the Company's income tax return for the year ending 30 June 2023, it will be issuing a total of \$254,015 JMEI credits to those shareholders who received new Miramar shares during the period 1 July 2022 to 30 June 2023 (**Eligible Shareholders**) by participation in the placement completed during the year.

JMEI 2022/23 Entitlement Statements will be despatched by Computershare to Eligible Shareholders in May/June 2024. The JMEI statement is advisory only, and there is no payment. The JMEI credits will be applied by the ATO to income tax assessed for the financial year ended 30 June 2023.

Further information about the JMEI credit scheme can be found at the ATO website:

<https://www.ato.gov.au/businesses-and-organisations/income-deductions-and-concessions/incentives-and-concessions/junior-minerals-exploration-incentive/what-to-do-if-you-receive-exploration-credits>.

This announcement has been authorised for release by the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company's website at www.miramarresources.com.au, follow the Company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

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About Miramar Resources Limited

Miramar Resources Limited is an active, WA-focused mineral exploration company exploring for gold, copper and Ni-Cu-PGE deposits in the Eastern Goldfields and Gascoyne regions of WA.

Miramar's Board has a track record of discovery, development and production within Australia, Africa, and North America, and aims to create shareholder value through discovery of high-quality mineral deposits.