



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Thursday November 09, 2023

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 08-NOV-2027 EX \$0.031	6,000,000	09/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 08-NOV-2027 EX \$0.031

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Allan Kelly	MR ALLAN JOHN KELLY	2,000,000
Marion Bush	MS MARION EMILY BUSH	2,000,000
Terry Gadenne	MR TERRY GADENNE <THE GADENNE FAMILY A/C>	2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Notice of Annual General Meeting dated 3 October 2023
<https://www.miramarresources.com.au/wp-content/uploads/2023/10/61172147.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03100000	8/11/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One (1) fully paid ordinary share (ASX:M2R) per one (1) option exercised.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to the Notice of Annual General Meeting dated 3 October 2023
<https://www.miramarresources.com.au/wp-content/uploads/2023/10/61172147.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued pursuant to approval of shareholders at the Company's AGM held on 9 November 2023.

Issue details

Number of +securities

6,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	148,869,544
M2RO : OPTION EXPIRING 18-JUL-2024	59,746,076

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	200,000
M2RAM : OPTION EXPIRING 15-JUN-2025 EX \$0.07	250,000
M2RAL : PERFORMANCE RIGHTS	1,046,513
M2RAO : OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000
New class - code to be confirmed : OPTION EXPIRING 08-NOV-2027 EX \$0.031	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

9/11/2023