



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Date of this announcement

Wednesday August 16, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities issued as part of a transaction previously announced in an Appendix 3B on 21 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 16-AUG-2026 EX \$0.08

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.miramarresources.com.au/wp-content/uploads/2023/07/61157314.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

16/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One (1) fully paid ordinary share (ASX:M2R) per one (1) option exercised.

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval received on 10 August 2023 to issue 25,000,000 Options at an issue price of \$0.00001 per Option to Westar Capital Pty Ltd (Westar) or its nominee/s. Refer to the Notice of General Meeting dated 6 July 2023 for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The options were issued as part of a transaction previously announced to the market in an Appendix 3B on 21 June 2023.

Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00001000

Purpose of the issue

To pay for services rendered

Additional Details

As consideration for broker fee relating to the Capital Raising completed by Westar Capital Pty Ltd.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	110,926,805
M2RO : OPTION EXPIRING 18-JUL-2024	59,746,076

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	200,000
M2RAM : OPTION EXPIRING 15-JUN-2025 EX \$0.07	250,000
M2RAL : PERFORMANCE RIGHTS	1,046,513
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAG : OPTION EXPIRING 09-OCT-2023 EX \$0.25	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000
New class - code to be confirmed : OPTION EXPIRING 16-AUG-2026 EX \$0.08	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/8/2023