



ASX ANNOUNCEMENT

UPDATED CAPITAL STRUCTURE

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) is pleased to advise that the issue of options to the Participants¹ has been completed.

The Company’s updated capital structure is as follow:

Description	No of securities
Ordinary fully paid shares	80,381,743
Listed Options exercisable at \$0.25 on or before 18 July 2024	59,746,076
Unlisted Options exercisable at \$0.25 on or before 9 October 2023	6,000,000
Unlisted Options exercisable at \$0.25 on or before 6 March 2024	375,000
Unlisted Options exercisable at \$0.20 on or before 26 June 2025	3,000,000
Unlisted Options exercisable at \$0.27 on or before 3 November 2025	1,500,000
Performance Rights expiring 30 June 2025	1,046,513

An Appendix 2A was lodged with ASX in relation to the quotation of the options issued.

This announcement has been authorised for release by Mrs Mindy Ku, Company Secretary, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company’s website at www.miramarresources.com.au, follow the company on social media on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly
 Executive Chairman

Mindy Ku
 Company Secretary

¹ Refer ASX Announcement titled “Options Prospectus” dated 18 May 2023.