



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 16, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2R	ORDINARY FULLY PAID	2,260,000	16/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Apr-2023 08:18	New - Proposed issue of securities - M2R	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the free attaching options exercisable at \$0.25 expiring 18 July 2024 for the Placement under a Prospectus (Placement Options). The Company will apply to have the Placement Options quoted and tradeable on the ASX. The lodgement of the Prospectus is expected to occur shortly after the General Meeting.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M2R : ORDINARY FULLY PAID

Issue date

16/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,260,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder approval was received at a General Meeting held on 16 May 2023 for the issue to the Directors or their nominee(s). A free attaching option exercisable at \$0.25 each and expiring 18 July 2024 (Options) will be issued on the basis of one (1) Option for every one (1) Share issued. The Options will be issued under a Prospectus.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	80,381,743
M2RO : OPTION EXPIRING 18-JUL-2024	46,046,076

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	375,000
M2RAL : PERFORMANCE RIGHTS	1,046,513
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAG : OPTION EXPIRING 09-OCT-2023 EX \$0.25	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 EX \$0.20	3,000,000