



## Cancellation Summary

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**Entity name**

MIRAMAR RESOURCES LIMITED

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Monday July 18, 2022

**Reason for the cancellation**

Options issued under the Appendix 2A dated 18 July 2022 under the placement option offer.

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

34635359965

### 1.3 ASX issuer code

M2R

### 1.4 The announcement is

☒ Cancellation of previous announcement

#### 1.4c Reason for cancellation of previous announcement

Options issued under the Appendix 2A dated 18 July 2022 under the placement option offer.

#### 1.4d Date of previous announcement to this cancellation

18/7/2022

### 1.5 Date of this announcement

18/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
03-May-2022 11:08	New - Proposed issue of securities - M2R	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED

Issue date

18/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

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**Number of +securities to be quoted**

147,059

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issued as a free attaching option on the basis of one Option for every two Shares issued under the Placement to Director announced on 3 May 2022. Shareholder approval was received on 10 June 2022.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to the replacement prospectus dated 20 June 2022 for further information on the Placement Options Offer to be issued under this Appendix.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2R : ORDINARY FULLY PAID	64,186,663
M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED	35,487,931

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	450,000
M2RAH : OPTION EXPIRING 06-JAN-2023 EX \$0.48	50,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAB : OPTION EXPIRING 22-OCT-2022 EX \$0.20	6,650,000
M2RAD : ORDINARY FULLY PAID RESTRICTED	6,495,080
M2RAG : OPTION EXPIRING 09-OCT-2023 RESTRICTED	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 RESTRICTED	3,000,000
M2RAF : OPTION EXPIRING 22-OCT-2022 RESTRICTED	1,560,000