



Announcement Summary

Entity name

MIRAMAR RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 18, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2RO	OPTION EXPIRING 11-JUL-2024 DEFERRED	147,059	18/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34635359965

1.3 ASX issuer code

M2R

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/7/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-May-2022 11:08

Announcement Title

New - Proposed issue of securities - M2R

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED

Issue date

18/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

147,059

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as a free attaching option on the basis of one Option for every two Shares issued under the Placement to Director announced on 3 May 2022. Shareholder approval was received on 10 June 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the replacement prospectus dated 20 June 2022 for further information on the Placement Options Offer to be issued under this Appendix.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
M2R : ORDINARY FULLY PAID	64,186,663
M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED	35,487,931

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	450,000
M2RAH : OPTION EXPIRING 06-JAN-2023 EX \$0.48	50,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAB : OPTION EXPIRING 22-OCT-2022 EX \$0.20	6,650,000
M2RAD : ORDINARY FULLY PAID RESTRICTED	6,495,080
M2RAG : OPTION EXPIRING 09-OCT-2023 RESTRICTED	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 RESTRICTED	3,000,000
M2RAF : OPTION EXPIRING 22-OCT-2022 RESTRICTED	1,560,000