



## Announcement Summary

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**Entity name**

MIRAMAR RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 18, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
M2RO	OPTION EXPIRING 11-JUL-2024 DEFERRED	27,988,130	18/07/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MIRAMAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

34635359965

### 1.3 ASX issuer code

M2R

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/7/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jun-2022 10:16	Update - Update - Proposed issue of securities - M2R	A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED

Issue date

18/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	3	0.00 %
1,001 - 5,000	22	0.15 %
5,001 - 10,000	19	0.37 %
10,001 - 100,000	125	14.72 %
100,001 and over	58	84.75 %



Issue details

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**Number of +securities to be quoted**

27,988,130

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options exercisable at \$0.25 each expiring two years from date of issue are quoted pursuant to the Replacement Prospectus lodged on 20 June 2022. The Shortfall Offer for any entitlements not taken up will remain open for up to three months following the Closing Date. The Directors may allocate the Shortfall Offer to parties identified by the Directors, which may include parties who are not currently shareholders.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2R : ORDINARY FULLY PAID	64,186,663
M2RO : OPTION EXPIRING 11-JUL-2024 DEFERRED	27,988,130

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
M2RAJ : OPTION EXPIRING 06-MAR-2024 EX \$0.25	450,000
M2RAH : OPTION EXPIRING 06-JAN-2023 EX \$0.48	50,000
M2RAI : OPTION EXPIRING 03-NOV-2025 EX \$0.27	1,500,000
M2RAB : OPTION EXPIRING 22-OCT-2022 EX \$0.20	6,650,000
M2RAD : ORDINARY FULLY PAID RESTRICTED	6,495,080
M2RAG : OPTION EXPIRING 09-OCT-2023 RESTRICTED	6,000,000
M2RAE : OPTION EXPIRING 26-JUN-2025 RESTRICTED	3,000,000
M2RAF : OPTION EXPIRING 22-OCT-2022 RESTRICTED	1,560,000