

Appendix 3Y – Late Lodgement Notice

Please find attached Appendix 3Y's "Change of Director's Interest Notice" for Mr Allan Kelly.

In relation to the late lodgement of the attached Appendix 3Y, we advise as follows:

1. The Appendix 3Y was lodged due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Y was lodged with the ASX;
2. The Company and the Directors are aware of their obligations under the ASX Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements; and
3. The Company believes that its current practices are adequate to ensure compliance with the ASX Listing Rules.

This announcement was authorised for release to the ASX by Mr Allan Kelly, Executive Chairman.

Yours sincerely,

Mindy Ku
Company Secretary

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01. Amended 01/01/11.

Name of entity	Miramar Resources Limited
ABN	34 635 359 965

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Allan Kelly
Date of last notice	22 March 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (a) XGS Pty Ltd <Hensman Investment A/C> (b) XGS Pty Ltd <Kelly S/F A/C>
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) and (b) Director and shareholder of XGS Pty Ltd
Date of change	8 April 2021
No. of securities held prior to change	(a) 6,207,293 fully paid ordinary shares 500,000 unlisted options exercisable at \$0.20 each on or before 22 October 2022 1,000,000 unlisted options exercisable at \$0.20 each on or before 26 June 2025 (b) 500,000 fully paid ordinary shares 500,000 unlisted options exercisable at \$0.20 each on or before 22 October 2022
Class	(a) & (b) Ordinary shares
Number acquired	(b) 113,636
Number disposed	(a) 113,636

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	(a) & (b) \$25,000 Transfer between superfunds, no change in director's aggregate interest.
No. of securities held after change	(a) 6,093,657 fully paid ordinary shares 500,000 unlisted options exercisable at \$0.20 each on or before 22 October 2022 1,000,000 unlisted options exercisable at \$0.20 each on or before 26 June 2025 (b) 613,636 fully paid ordinary shares 500,000 unlisted options exercisable at \$0.20 each on or before 22 October 2022
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	(a) & (b) Off-market trade. Transfer between superfunds, no change in director's aggregate interest.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 19 April 2021

+ See chapter 19 for defined terms.